

**PHA Plans
Streamlined Annual
Version**

**U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing**

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0226
(exp. 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

**Streamlined Annual PHA Plan
for Fiscal Year: 2004
PHA Name:**

**Lenoir Housing Authority
NC074v01**

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Lenoir Housing Authority
PHA Fiscal Year Beginning: (mm/yyyy) 10/2004

PHA Number: NC074

PHA Programs Administered:

☐ **Public Housing and Section 8** ☐ **Section 8 Only** ☒ **Public Housing Only**

Number of public housing units: Number of S8 units: Number of public housing units: 158

Number of S8 units:

☐ **PHA Consortia: (check box if submitting a joint PHA Plan and complete table)**

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: S. Verdell Patterson

Phone: 828-758-5536

TDD:

Email (if available): LenoirHousing@charter.net

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.

If yes, select all that apply:

☒ Main administrative office of the PHA
☐ PHA development management offices
☒ Main administrative office of the local, county or State government
☒ Public library ☐ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA ☐ PHA development management offices
☐ Other (list below)

Streamlined Annual PHA Plan

Fiscal Year 2004

[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

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B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL &SF-LLLa, Disclosure of Lobbying Activities.

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Lenoir Housing Authority (LHA) has prepared the Agency Plan in compliance with Section 511 of the Quality Housing and Work Responsibility act (QHWRA) of 1998 and the Final Rule for the Public Housing Agency Plans as published in the Federal Register on October 21, 1999.

Under the direction of a new Executive Director, S. Verdell Patterson, who assumed the position as the Interim Executive Director on June 29, 2004 the focus of the Fiscal Year 2004 Annual Plan for the LHA will be to continue to implement the activities and programs outlined in the Five Year Plan (FY 2000-2004). Priorities for FY 2004 will include:

- (1) Pursue resident initiative opportunities. The LHA will continue to promote and provide resident programs that enhance Family Self-Sufficiency (FSS) initiatives. The LHA has a duly-elected city-wide Resident Council which was created in accordance with the CFR 964 Regulations. The Resident Council will continue to serve as a true “partner” with the LHA in ensuring that the goals and objectives of FY 2004 are collaborative initiatives. While the LHA will not dictate any programs to the Residents they will assist with technical support to ensure adherence to all HUD requirements pursuant to the CFR 964 Regulations.
- (2) Continue to pursue an aggressive marketing strategy for occupancy of all housing units in inventory and pursue viable asset revitalization strategies.
- (3) Continue to promote a motivational work environment where the talents of employees are maximized and each employee is recognized as a significant contributor conducive to achieving a “high-performer” housing authority environment.
- (4) Reduce crimes at the LHA developments through utilization of effective community policing strategies and enhancement of the partnership agreement established with the Lenoir Police Department.
- (5) Strengthen existing partnerships with local, state and government agencies to facilitate a comprehensive cadre of supportive service provisions for residents.
- (6) Reduce maintenance overhead cost by implementing effective preventive strategies.
- (7) Strive to ensure that the LHA has zero deficiencies with regards to maintenance and operations.
- (8) Implement effective administrative policies designed to facilitate and restore the LHA to a “high performer” status.
- (9) Provide comprehensive training seminars designed to provide Residents, Staff and Commissioners with the additional support needed for effective service delivery.
- (10) Create Section 3 initiatives and employment opportunities in which the housing and service delivery options to residents will also be improved.

The Lenoir Housing Authority has addressed all of the objectives established in FY 2003 and will strive to accomplish all goals established in the FY 2000-2004 Five Year Plan in FY 2004. It is the intent of the Agency to continue with the mission, goals and objectives established in the Five Year Plan (FY 2000-2004) as the objectives established for FY 2004 are consistent and a

continuation of resources. Statutory requirements of the QWHRA have been implemented and certain discretionary policies are now in effect.

The Annual Plan includes a statement related to housing needs, financial resources, policies, rent determination, capital improvements, demolition and/or disposition, designation of public housing for elderly families or families with disabilities or elderly families and families with disabilities, conversion of public housing, homeownership, safety and crime prevention and civil rights.

The Lenoir Resident Advisory Board, Residents, Community Stakeholders, the Board of Commissioners, Local Government Officials and Representatives of other local public and private sector entities were provided an opportunity to participate in the preparation of the Public Housing Agency Plan thereby, ensuring that the FY 2004 Plan is a culmination of collective efforts.

With the support of the HUD Greensboro Field Office and the City of Lenoir, in particular Mayor David Barlowe, the LHA will strive to correct the deficiencies outlined in the Management Assessment Report within the upcoming fiscal year. It is the intent of the Lenoir Housing Authority to deliver comprehensive, affordable housing services to the residents of the city of Lenoir, North Carolina. A total upgrade of the Agency through new leadership initiatives will promote public housing in Lenoir as "housing of choice".

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B. **NO**

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. ☐ Yes ☐ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component. **NO**

1. How many site-based waiting lists will the PHA operate in the coming year?
2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. ☐ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- ☐ PHA main administrative office
☐ All PHA development management offices
☐ Management offices at developments with site-based waiting lists
☐ At the development to which they would like to apply
☐ Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name:
b. Development Number:
c. Status of Grant: <input type="checkbox"/> Revitalization Plan under development <input type="checkbox"/> Revitalization Plan submitted, pending approval <input type="checkbox"/> Revitalization Plan approved <input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☒ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:
4. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
5. ☐ Yes ☒ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

- ☐ Yes ☒ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA established eligibility criteria

- ☐ Yes ☒ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- ☐ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- ☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- ☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- ☐ Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

☐ Yes ☒ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- ☐ low utilization rate for vouchers due to lack of suitable rental units
- ☐ access to neighborhoods outside of high poverty areas
- ☐ other (describe below):

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: **City of Lenoir, North Carolina**

The LHA Five-Year Plan and Annual Summary are consistent with the Five-Year Consolidated Plan for the city of Lenoir, North Carolina.

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☒ Other: (list below)
The primary goals for the Consolidated Plan is to (1) Provide affordable rental units, (2) Provide affordable purchase units, (3) Provide units free of lead-base paint and other hazards, and (4) Provide quality housing (units maintained in optimum conditions).

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The Consolidated Plan for the city of Lenoir, North Carolina supports the LHA Five Year Plan and Annual Summary by emphasizing that the goal of is to extend and strengthen partnerships thereby, enabling a commitment to providing housing opportunities for low income persons. The Consolidated Plan, furthermore, has specifically identified that the City will continue the coordination between resources to facilitate comprehensive strategies for the addressment of goals and objectives. These strategies will affirmatively further fair housing as the LHA properties will continue to be recognized as residences of “desire” and choice” versus conceptualized housing of “last resort”.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
✓	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
✓	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
✓	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
✓	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
✓	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
✓	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
✓	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy. Policy is being revised	Annual Plan: Eligibility, Selection, and Admissions Policies
	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Public housing rent determination policies, including the method for setting public housing flat rents. Policy is being revised <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
✓	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
✓	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
✓	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
✓	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
✓	Public housing grievance procedures Policy is being revised <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
	Section 8 informal review and hearing procedures. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
✓	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
✓	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
✓	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
✓	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
✓	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
✓	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing. All grants are closed	Annual Plan: Community Service & Self-Sufficiency
✓	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
✓	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Audit
✓	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

nc074a01 ATTACHMENT A		Annual Statement/Performance and Evaluation Report			
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Lenoir Housing Authority		Grant Type and Number CFP: NC19PO7450104 Capital Fund Program Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	44,000.00			
3	1408 Management Improvements	34,000.00			
4	1410 Administration	10,000.00			
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs	22,550.00			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	110,000.00			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	220,550.00			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security	18,000			
24	Amount of line 20 Related to Energy Conservation Measures	50,000			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority			Grant Type and Number CFP Program #: NC19PO7450104 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	OPERATIONS	1406						
	Putting funds into operations			44,000.00				
	TOTAL 1406			44,000.00				
PHA Wide	MANAGEMENT IMPROVEMENTS	1408						
	Training Cost Initiative for staff. Includes... Certifications, Education, Updates, Various Improvement Activities			16,000				
	Payment of off-duty police services above baseline service. Pay is \$18.00 hourly off-duty rate.			18,000				
	TOTAL 1408			34,000				
PHA Wide	ADMINISTRATION	1410						
	Resident Services Program Staff			10,000.00				
	TOTAL 1410			10,000.00				
PHA Wide	FEES AND COSTS	1430						
	Contractual Staff for specific Services to include A/E Design			18,000 4,500				
	TOTAL 1430			22,500				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority		Grant Type and Number CFP Program #: NC19PO7450104 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
NC 74-2 and NC 74-2	DWELLING STRUCTURES	1460						
	Cabinet Renovations			60,000				
	Water Heater and Utility Replacement			50,000				
	TOTAL 1460			110,000.00				

[illegible]

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

nc074b01 ATTACHMENT B		Annual Statement/Performance and Evaluation Report			
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Lenoir Housing Authority		Grant Type and Number CFP: NC19PO7450103			Federal FY of Grant: 2003
		Capital Fund Program Replacement Housing Factor Grant No:			
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) as of 10/2003 <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending:03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	22,055.00	22,055.00	22,055.00	22,055.00
3	1408 Management Improvements	16,495.00	16,067.05	10,790.44	10,790.44
4	1410 Administration	40,000.00	40,000.00	29,806.25	29,806.25
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs	10,000.00	10,000.00	6,000.00	6,000.00
8	1440 Site Acquisition				
9	1450 Site Improvement	12,000.00	12,000.00	7,702.00	7,702.00
10	1460 Dwelling Structures	100,000.00	100,000.00	50,229.60	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	12,000.00	12,000.00	0	0
13	1475 Nondwelling Equipment	8,000.00	8,427.95	8,427.95	8,427.95
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	220,550.00	220,550.00	135,011.24	84,781.64
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority			Grant Type and Number CFP#: NC19PO7450102 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	OPERATIONS	1406						
	Putting funds into operations			22,055.00	22,055.00	22,055.00	22,055.00	completed
	TOTAL 1406			22,055.00	22,055.00	22,055.00	22,055.00	
PHA Wide	MANAGEMENT IMPROVEMENTS	1408						
	Training Cost Initiative for staff. Includes... Certifications, Education, Updates, and Various Improvement Activities			9,495.00	9,495.00	9,495.00	9,495.00	
	Cannon Software Dimension upgrade			7,000.00	7,000.00	1,295.44	1,295.44	
	TOTAL 1408			16,495.00	16,067.05	10,790.44	10,790.44	ongoing
PHA Wide	ADMINISTRATION	1410						
	Contracted objective Inspection Service to conduct all annual Real Estate Assessment Center protocol inspections. Work includes housekeeping, and all necessary needs of grounds and common areas.			5,000.00	3,000.00	3,000.00	3,000.00	completed
	Resident Services Program to include events, training, support, and supplies			17,000.00	17,000.00	17,000.00	17,000.00	completed
	Payment of off-duty police services above baseline service. Pay is \$18.00 hourly off-duty rate as per MOU			20,000.00	20,000.00	20,000.00	2,000.00	ongoing
	TOTAL 1410			40,000.00	40,000.00	29,806.25	29,806.25	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority			Grant Type and Number CFP#: NC19PO7450102 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	FEES AND COSTS	1430						
	Consultants			3,000.00	3,000	3,000	3,000	completed
	Sundry planning costs			5,000.00	5,000	1,000	1,000	ongoing
	A/E Design			2,000.00	2,000	2,000	2,000	completed
	TOTAL 1430			10,000.00	10,000	6,000	6,000	
NC-74-1 & 2	SITE IMPROVEMENT	1450						
	Grounds and general landscaping improvement of all sites, to include garbage pick-up, painting, spraying and other duties pertinent to beautification			12,000.00	12,000	7,702	7,702	ongoing
	TOTAL 1450			12,000.00	12,000	7,702	7,702	
NC 74-2	DWELLING STRUCTURES	1460						
	Siding replacement for 74-2 sites in need, particularly Penley Court and Atwood Street.			100,000.00	100,000	50,229.60	0	ongoing
	TOTAL 1460			100,000.00	100,000	50,229.60	0	
PHA Wide	NON-DWELLING STRUCTURES	1470						
	Repair and Renovations to Main Administrative Building			12,000	12,000	0	0	ongoing
	TOTAL 1470			12,000	12,000	0	0	
NC 74-1	NON-DWELLING EQUIPMENT	1475						
	Upgrade and refurbishment of equipment for the maintenance of units and grounds to include operating machinery, tools, and other pertinent needs.			8,000.00	8,427.95	8,427.95	8,427.95	completed
	TOTAL 1475			8,000.00	8,427.95	8,427.95	8,427.95	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

nc074b01 ATTACHMENT B		Annual Statement/Performance and Evaluation Report			
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Lenoir Housing Authority		Grant Type and Number Capital Fund Program: NC19P07450203 Capital Fund Program Replacement Housing Factor Grant No:			Federal FY of Grant: 2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	43,955.00		0	0
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	43,955.00		0	0
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority		Grant Type and Number Capital Fund Program #: NC19PO7450203 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
NC 74-1 & 2	OPERATIONS	1406						
	Putting funds into operations			43,955.00		0	0	will be obligated and expended by 8/31/04
	TOTAL 1406			43,955.00				
NC 74-1 & 2	MANAGEMENT IMPROVEMENTS	1408		-0-				
	TOTAL 1408			-0-				
NC 74-1 & 2	ADMINISTRATION	1410		-0-				
	TOTAL 1410			-0-				
NC 74-1 & 2	FEES AND COSTS	1430		-0-				
	TOTAL 1430			-0-				
NC-74-1 & 2	SITE IMPROVEMENT	1450		-0-				
	TOTAL 1450			-0-				
NC 74-2	DWELLING STRUCTURES	1460		-0-				
	TOTAL 1460			-0-				
NC 74-1	NON-DWELLING EQUIPMENT	1475		-0-				
	TOTAL 1475			-0-				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

nc074b01 ATTACHMENT B		Annual Statement/Performance and Evaluation Report			
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Lenoir Housing Authority		Grant Type and Number Capital Fund Program: NC19PO7450102 Capital Fund Program Replacement Housing Factor Grant No:			Federal FY of Grant: 2002
Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/ Emergencies X Revised Annual Statement (revision no: 2) Effective 10/1/2003			
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/04		<input type="checkbox"/> Final Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	27,000.00	27,000.00	27,000.00	27,000.00
3	1408 Management Improvements	20,000.00	54,000.00	54,000.00	54,000.00
4	1410 Administration	20,096.00	27,696.00	27,696.00	27,696.00
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs	5,000.00	15,000.00	5,350.00	5,350.00
8	1440 Site Acquisition				
9	1450 Site Improvement	20,000.00	20,000.00	12,083.10	12,083.10
10	1460 Dwelling Structures	138,000.00	86,400.00	66,477.75	66,477.75
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	46,000.00	46,000.00	46,000.00	46,000.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	276,096.00	276,096.00	238,606.85	238,606.85
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority		Grant Type and Number Capital Fund Program #: NC19PO7450102 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
NC 74-1 & 2	OPERATIONS	1406						
	Putting funds into operations			27,000	27,000.00	27,000.00	27,000.00	completed
	TOTAL 1406			27,000	27,000.00	27,000.00	27,000.00	
NC 74-1 & 2	MANAGEMENT IMPROVEMENTS	1408						
	Equipment upgrades of phones, computers, and related software			20,000.00	20,000	20,000	20,000	
	Resident services				17,000	17,000	17,000	
	Security				17,000	17,000	17,000	
	TOTAL 1408			20,000.00	54,000	54,000	54,000	completed
NC 74-1 & 2	ADMINISTRATION	1410						
	inspector of sites and unit/move out/move in, housekeeping,			0.00	0.00			
	Resident Services Program to include events, training, and supplies			20,096	27,696.00	27,696	27,696	
	TOTAL 1410			20,096	27,696.00	27,696	27,696	completed
NC 74-1 & 2	FEES AND COSTS	1430						
	Consultants (Fee Accountant)			3,000.00	13,000	3,000	3,000	On-going
	Sundry planning costs			2,000.00	2,000	2,350	2,350	
	TOTAL 1430			5,000.00	15,000	5,350	5,350	
NC-74-1 & 2	SITE IMPROVEMENT	1450						
	Painting and general beautification of sites, including drainage repair			20,000.00	20,000	12,083.10	12,083.10	
	TOTAL 1450			20,000.00	20,000	12,083.10	12,083.10	On-going

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority		Grant Type and Number Capital Fund Program #: NC19PO7450102 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
NC 74-2	DWELLING STRUCTURES	1460						
	Roof and gutter replacement for several NC 74-2 sites in need. Ceiling, floors and roofs. Siding			138,000.00	19,922.25	0	0	On-going
				0	64,693.10	64,693.10	64,693.10	
				0	1,784.65	1,784.65	1,784.65	
	TOTAL 1460			138,000.00	86,400	66,477.75	66,477.75	
NC 74-1	NON-DWELLING EQUIPMENT	1475						
	Upgrade and refurbishment of equipment for the maintenance of units and grounds to include operating machinery, tools, and other pertinent needs, Upgrade will also include a new resident service van.			46,000.00	46,000.00	46,000.00	46,000.00	completed
	TOTAL 1475			46,000.00	46,000.00	46,000.00	46,000.00	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

nc 074b01 ATTACHMENT B		Annual Statement/Performance and Evaluation Report			
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Lenoir Housing Authority		Grant Type and Number : Capital Fund Program Grant No: NCPO7450101 Replacement Housing Factor Grant No:			Federal FY of Grant:2001
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) Effective- 10-1-2003 Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original/1 st Revision	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	50,000.00	56,000.00	56,000.00	50,000.00
3	1408 Management Improvements	28,000.00	56,490.00	56,490.00	56,490.00
4	1410 Administration	20,000.00	28,245.00	28,245.00	28,245.00
5	1411 Audit	-0-			
6	1415 Liquidated Damages				
7	1430 Fees and Costs	3,000.00	25,000.00	25,000.00	10,000.00
8	1440 Site Acquisition				
9	1450 Site Improvement	90,000.00	25,265.00	25,265.00	12,806.69
10	1460 Dwelling Structures	76,454.00	76,454.00	3,730.38	3,730.38
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	15,000.00	15,000.00	15,000.00	15,000.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	282,454.00	282,454.00	209,730.38	176,272.07
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority		Grant Type and Number Capital Fund Program Grant No: NCPO7450101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original/1 st Revision	Revised	Funds Obligated	Funds Expended	
NC 74-1 & 2	OPERATIONS	1406						
	Funds into Operations/Maintenance of Grounds/units			50,000.00	56,000.00	56,000.00	50,000.00	Ongoing
	TOTAL 1406			50,000.00	56,000.00	56,000.00	50,000.00	
NC 74-1 & 2	MANAGEMENT IMPROVEMENTS	1408						
	Resident services and tech. assistance Security			10,000.00 18,000.00	28,000.00 28,490.00	28,000.00 28,490.00	28,000.00 28,490.00	Complete
	TOTAL 1408			28,000.00	56,490.00	56,490.00	56,490.00	
NC 74-1 & 2	ADMINISTRATION	1410						
	Pay part of staff salaries to supervise and administer the project related benefits			20,000.00	28,245.00	28,245.00	28,245.00	Complete
	TOTAL 1410			20,000.00	28,245.00	28,245.00	28,245.00	
NC 74-1 & 2	FEES AND COSTS	1430						
	A/E Design			0.00	0.00			
	Consultants/Training/Grants/			3,000.00	25,000.00	25,000.00	10,000.00	Ongoing
	TOTAL 1430			3,000.00	25,000.00	25,000.00	10,000.00	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority		Grant Type and Number Capital Fund Program Grant No: NCPO7450101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original/1 st Revision	Revised	Funds Obligated	Funds Expended	
NC 74-1 & 2	SITE IMPROVEMENT	1450						
	Playground refurbishment 2 sites and Landscaping and beautification			75,000.00 15,000.00	10,265.00 15,000.00	10,265.00 15,000.00	0.00 12,806.69	Ongoing Ongoing
	TOTAL 1450			90,000.00	25,265.00	25,265.00	12,806.69	
NC 74-1	DWELLING STRUCTURES	1460						
	Install new heating and air conditioning In remaining 74-1 units, approximately 46 units total			76,454.00	76,454.00	3,730.38	3,730.38	Ongoing
	TOTAL 1460			76,454.00	76,454.00	3,730.38	3,730.38	
NC 74-1 & 2	NON-DWELLING EQUIPMENT	1475						
	Replace outdated equipment for the Maintenance of units and grounds			15,000.00	15,000.00	15,000.00	15,000.00	Completed
	TOTAL 1475			15,000.00	15,000.00	15,000.00	15,000.00	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

nc074b01 ATTACHMENT B		Annual Statement/Performance and Evaluation Report			
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Lenoir Housing Authority		Grant Type and Number CFP Grant No: NCPO7450100 Replacement Housing Factor Grant No:			Federal FY of Grant:2000
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2) Effective as of 08-01-2003 Performance and Evaluation Report for Period Ending: 03/31/2004 grant was closed out 06/15/04 X Final Performance and Evaluation Report					
LineNo.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	50,000.00	50,000.00	50,000.00	50,000.00
3	1408 Management Improvements	27,000.00	27,000.00	27,000.00	27,000.00
4	1410 Administration	20,000.00	20,000.00	20,000.00	20,000.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	5,000.00	5,000.00	5,000.00	5,000.00
8	1440 Site Acquisition				
9	1450 Site Improvement	10,000.00	6,368.85	6,368.85	6,368.85
10	1460 Dwelling Structures	115,935.00	155,112.64	155,112.64	155,112.64
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	35,546.49	0	0	0
13	1475 Nondwelling Equipment	14,453.51	14,453.51	14,453.51	14,453.51
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	277,935.00	277,935.00	277,935.00	277,935.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority		Grant Type and Number Capital Fund Program Grant No: NCPO7450100 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	OPERATIONS	1406						
	Putting Funds into Operations			20,000.00		20,000.00	20,000.00	Completed
NC 74-1 & 2	Cost defray for grounds and maintenance				30,000.00	30,000.00	30,000.00	Completed
	TOTAL 1406			20,000.00	50,000.00	50,000.00	50,000.00	Completed
	MANAGEMENT IMPROVEMENTS	1408						
NC 74-1 & 2	Resident services and technical assistance for agency			27,000.00	27,000.00	27,000.00	27,000.00	Completed
	TOTAL 1408			27,000.00	27,000.00	27,000.00	27,000.00	Completed
	ADMINISTRATION	1410						
PHA-Wide	Pay part of staff salaries to supervise and administer the project related benefits			10,000.00		10,000.00	10,000.00	Completed
	Administration costs for new housing software package			10,000.00		10,000.00	10,000.00	Completed
	TOTAL 1410			20,000.00		20,000.00	20,000.00	Completed
NC 74-1 & 2	FEES AND COSTS	1430						
	A/E Design			15,500.00	0.00	0.00	0.00	Completed
	Consultants			0.00	5,000.00	5,000.00	5,000.00	Completed
	Hire to assist in application preparation			1,500.00	0.00	0.00	0.00	Completed
	Construction Inspector			5,000.00	0.00	0.00	0.00	Completed
	Sundry Planning Costs			3,000.00	0	0	0.00	Completed
	TOTAL 1430			25,000.00	5,000.00	5,000.00	5,000.00	Completed

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Lenoir Housing Authority		Grant Type and Number Capital Fund Program Grant No: NCPO7450100 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
NC 74-2	SITE IMPROVEMENT	1450						
	Street and drainage control on the							
	Harrington & Atwood Street			10,000.00	6,368.85	6,368.85		
				10,000.00	6,368.85	6,368.85	6,368.85	Completed
	TOTAL 1450			10,000.00	6,368.85	6,368.85	6,368.85	Completed
NC 74-2	DWELLING STRUCTURES	1460						
	Siding on units			0	103,410.00	103,410.00	103,410.00	Completed
	Install Heating and Air Condition In all 74-2 units, approximately			115,935.00	51,702.00	51,702.00	51,702.00	Completed
	TOTAL 1460			115,935.00	155,112.64	155,112.64	155,112.64	Completed
NC 74-1 & 2	NON-DWELLING STRUCTURES	1470						
	Replace and repair utility doors and Framework on 74-1 and the 74-2			35,546.49	0	0	0	Completed
	TOTAL 1470			35,546.49	0	0	0.00	Completed
NC 74-1 & 2	NON-DWELLING EQUIPMENT	1475						
	Computer Upgrades in communications, hardware, and software			14,453.51	14,453.51	14,453.51	14,453.51	Completed
	TOTAL 1475			14,453.51	14,453.51	14,453.51	14,453.51	Completed

[illegible]

8. Capital Fund Program Five-Year Action Plan

nc074c01 ATTACHMENT C		Capital Fund Program Five-Year Action Plan			
Part I: Summary					
PHA Name : Lenoir Housing Authority		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2005 PHA FY: 2005	Work Statement for Year 3 FFY Grant: 2006 PHA FY: 2006	Work Statement for Year 4 FFY Grant: 2007 PHA FY: 2007	Work Statement for Year 5 FFY Grant: 2008 PHA FY: 2008
PHA Wide NC074 (74-1) NC074 (74-2)	Annual Statement				
Operations 1406		44,000	44,000	44,000	36,050
Management Improvements 1408		30,000	30,000	30,000	30,000
Administration 1410		22,000	22,000	22,000	22,000
Fees & Cost 1430		22,500	22,500	22,500	22,500
Site Improvements 1450		62,050	102,050	22,050	40,000
Dwelling Structures 1460					
Dwelling Equipment Non-Expendable 1465.1		40,000			
Nondwelling Structures 1470				80,000	70,000
Nondwelling Equipment 1475					
TOTAL		220,550.00	220,550.00	220,550.00	220,550.00
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : (2) FFY Grant: 2005 PHA FY: 2005			Activities for Year: (3) FFY Grant: 2006 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See						
Annual	PHA Wide- 1406	Operations	44,000	PHA Wide- 1406	Operations	44,000
Statement	PHA Wide-1408	Staff Training	15,000	PHA Wide-1408	Staff Training	15,000
		Law Enforcement	15,000		Law Enforcement	15,000
	PHA Wide – 1410	Resident Services Program Staff	22,000	PHA Wide – 1410	Resident Services Program Staff	22,000
	PHA Wide – 1430	Contractual Staff For specific services to include A & E design	22,500	PHA Wide – 1430	Contractual Staff For specific services to include A & E design	22,500
	Site Improvements – 1450	Gutter & Drainage Renovations	62,050	Site Improvements – 1450	Landscaping and Beautification Drainage and Gutter Replacement	75,000 27,050
	Dwelling Structures – 1460			Dwelling Structures – 1460		
	Dwelling Equipment – 1465.1	Refrigerator and Range Replacement	40,000	Dwelling Equipment – 1465.1		
	Non- Dwelling Structures 1470			Non- Dwelling Structures 1470		
Total CFP Estimated Cost			\$220,550.00			\$220,550.00

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part II: Supporting Pages—Work Activities					
Activities for Year : (4) FFY Grant: 2007 PHA FY: 2007			Activities for Year: (5) FFY Grant: 2008 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
PHA Wide- 1406	Operations	44,000	PHA Wide- 1406	Operations	36,050
PHA Wide-1408	Staff Training	15,000	PHA Wide-1408	Staff Training	15,000
	Law Enforcement	15,000		Law Enforcement	15,000
PHA Wide – 1410	Resident Services Program Staff	22,000	PHA Wide – 1410	Resident Services Program Staff	22,000
PHA Wide – 1430	Contractual Staff For specific services to include A & E design	22,500	PHA Wide – 1430	Contractual Staff For specific services to include A & E design	22,500
Site Improvements – 1450	Parking Lot Repavement	22,050	Site Improvements – 1450	Landscaping and Parking Lot Repaving	40,000
Dwelling Structures – 1460			Dwelling Structures – 1460		
Dwelling Equipment – 1465.1			Dwelling Equipment – 1465.1		
Non- Dwelling Structures 1470	Laundry Room Creation for 74-2 Sites	80,000	Non- Dwelling Structures 1470	Building Refurbishment for Business and Economic Center	70,000
Total CFP Estimated Cost		\$220,550.00			\$220,550.00

nc074d01 Attachment D: Resident Member on the PHA Governing Board

1. ☐ Yes ☒ No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:

B. How was the resident board member selected: (select one)?

- ☐ Elected
☐ Appointed

C. The term of appointment is (include the date term expires):

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- ☐ the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
☒ the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
☐ Other (explain):

B. Date of next term expiration of a governing board member:

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position):

David Barlowe (Mayor, City of Lenoir, North Carolina will appointing a resident to serve on the LHA governing board during this fiscal year.

nc074e01 Attachment E: Membership of the Resident Advisory Board or Boards

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Officers:

Shirley Abernathy, President

Velma Phillips, Vice President

Cathy Reid, Reporting Secretary

Allen Dula, Member

Utah Horton, Member

Cynthia Richey, Member